



# FEDERAL & STATE TAX WITHHOLDING FORM

Payments from your Pension Plan are subject to Federal and State income tax withholding. To elect not to have tax withheld, check the appropriate box and sign the Declaration below. To have income tax withheld by the Plan, check the appropriate box below and designate the specific dollar amount of taxes you would like withheld or designate your withholding status.

## DECLARATION REGARDING WITHHOLDING

### Federal Tax

- I do not want income tax withheld from my Pension Plan payments.
- I want income tax withheld from my Pension Plan payments in accordance with my instructions. Please withhold the amount I have designated monthly from my pension payments  
Amount: \$ \_\_\_\_\_
- Please withhold taxes from the tax table under the status I have listed
  - Married      No. Of Exemptions \_\_\_\_\_
  - Single      No. Of Exemptions \_\_\_\_\_

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

### State Tax

- I do not want income tax withheld from my Pension Plan payments.
- I want income tax withheld from my Pension Plan payments in accordance with my instructions. Please withhold the amount I have designated monthly from my pension payments  
Amount: \$ \_\_\_\_\_
- Please withhold taxes from the tax table under the status I have listed
  - Married      No. Of Exemptions \_\_\_\_\_
  - Single      No. Of Exemptions \_\_\_\_\_

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

*Please Print*

Name \_\_\_\_\_

SSN \_\_\_\_\_

Date of Birth \_\_\_\_\_

Group Name/Union \_\_\_\_\_

Address \_\_\_\_\_

Street Address

Apt #

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code